Technology meets Politics

The story of Australia's National Broadband Network

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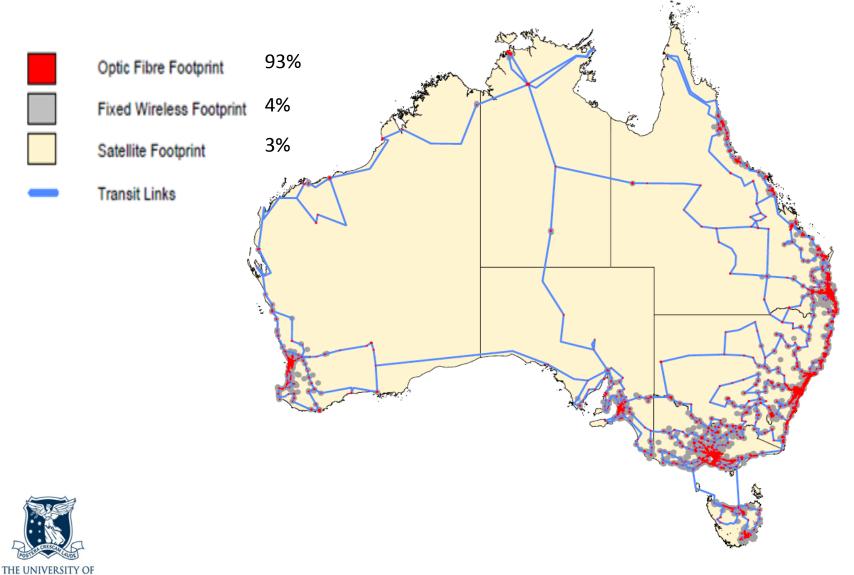


Australia's National Broadband Network

- April 2009: Announced by Federal Government (Labor)
- Fibre to the premises (FTTP) to 93% of population
- AU \$43 billion: biggest infrastructure project Australia's history
- Vigorous political debate around the project
- September 2013: Change of Federal Government (Coalition)
- New Government resets key parameters
- FTTP to be replaced by fibre to the node (FTTN) and HFC
- March 2015: Transition to FTTN and HFC imminent



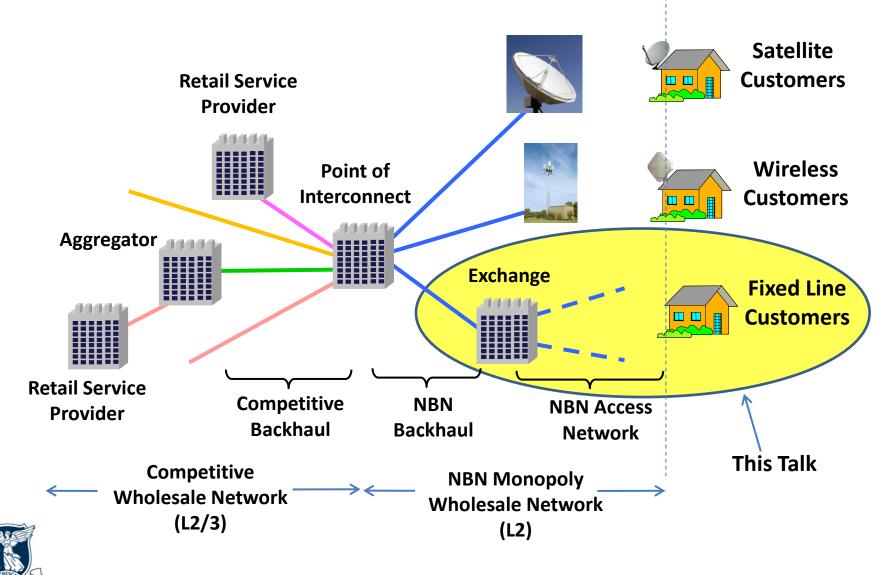
Original Technology Footprints



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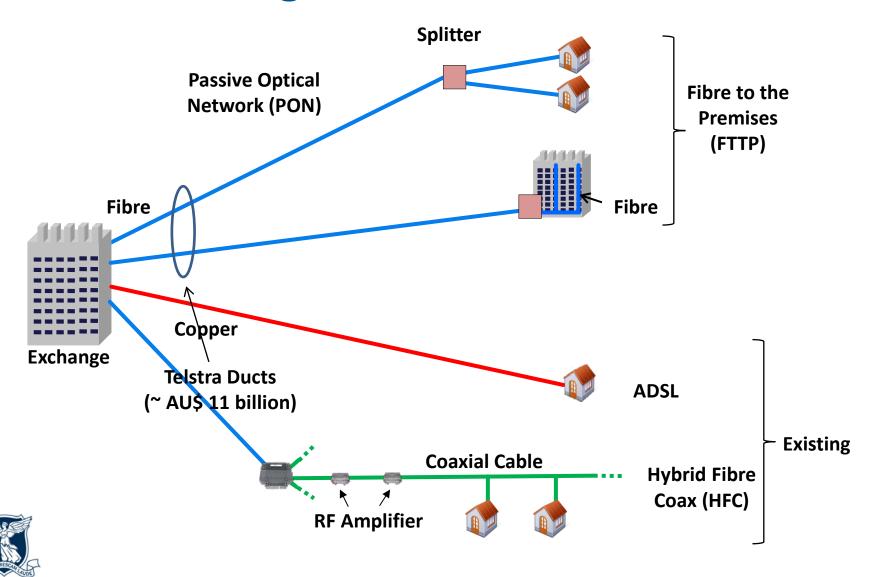
Source: NBNCo

NBN Structure



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Original NBN Vision



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A. Political Debate around FTTP

- Overall project cost
 - Cost-benefit analysis
- Choice of technology
- Rate of rollout



Cost

- Initial budget: AU \$43 billion over 8 years
 - ~ AU\$ 300 per person per year
- Some negative commentary before 2013 election:
 - a "shockingly misconceived, wasteful exercise in public policy"
 - a "dangerous delusion"
 - Predictions of cost blowouts to ~ \$70 \$90 billion"
- Initial budget shown to be accurate (Feb. 2015)



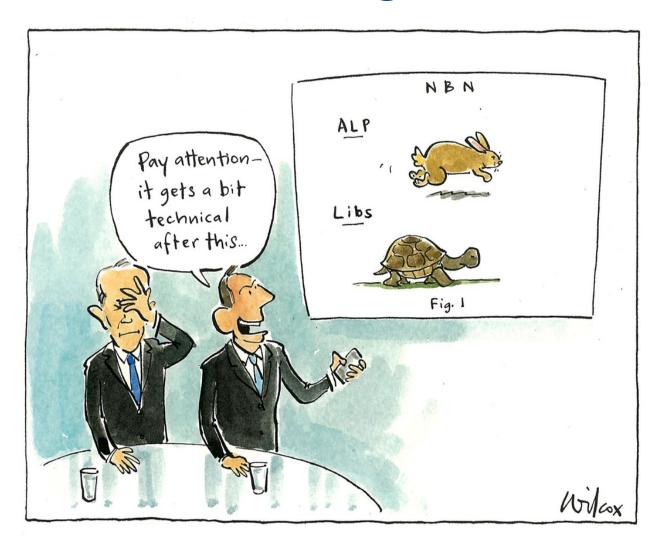
Cost





Source: www.nicholsoncartoons.com.au

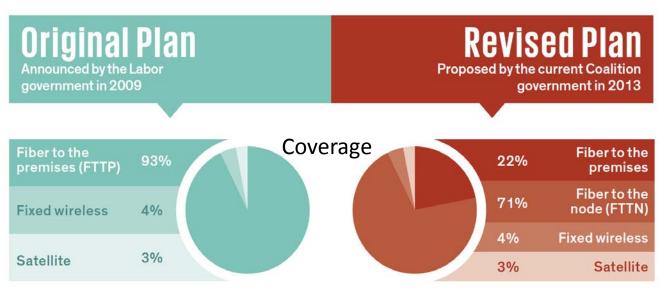
Technologies





Source: Cathy Wilcox. Reproduced with permission

B. 2013 Election and Beyond



Post-election review (December 2013):

Multi-Technology Mix:

FTTP: 20-26%

FTTN/B: to 44-50%

HFC: ~ 30%

Total Cost

AU **\$45.6 BILLION**

AU **\$29.5 BILLION**

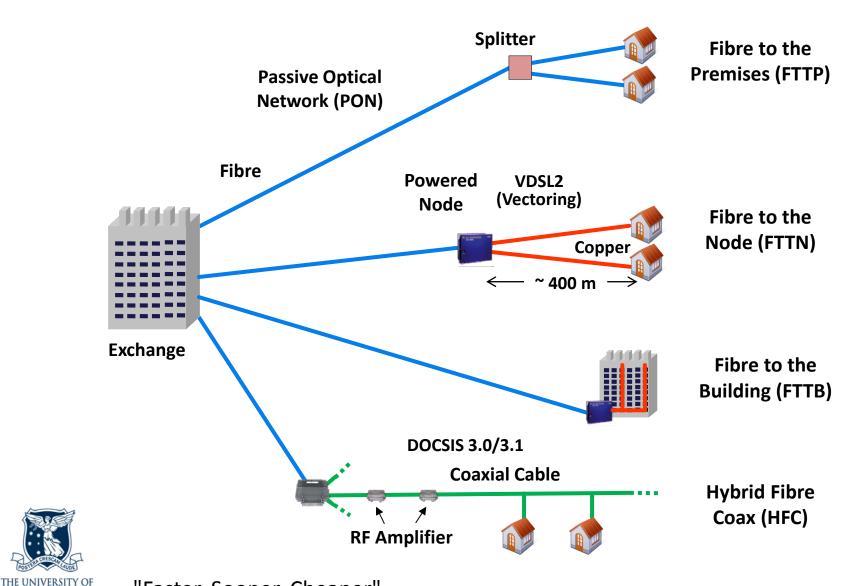
Completion: 2021 2019

April 2014:

≥ 25 Mbps and 50 Mbps to 90% of fixed-line premises



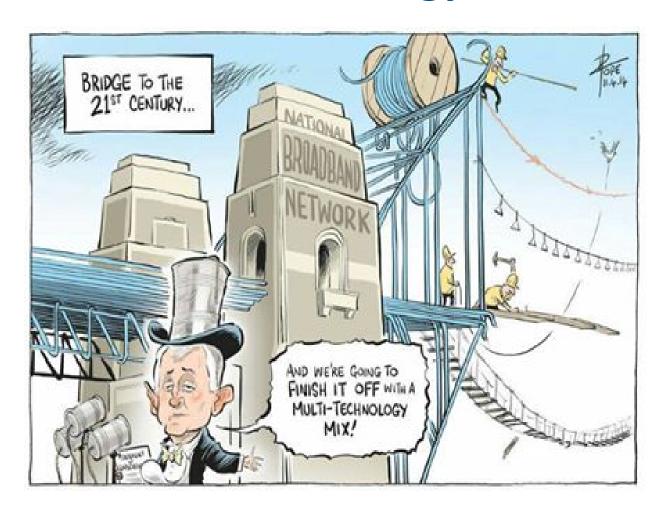
Multi-Technology Mix



[&]quot;Faster, Sooner, Cheaper"

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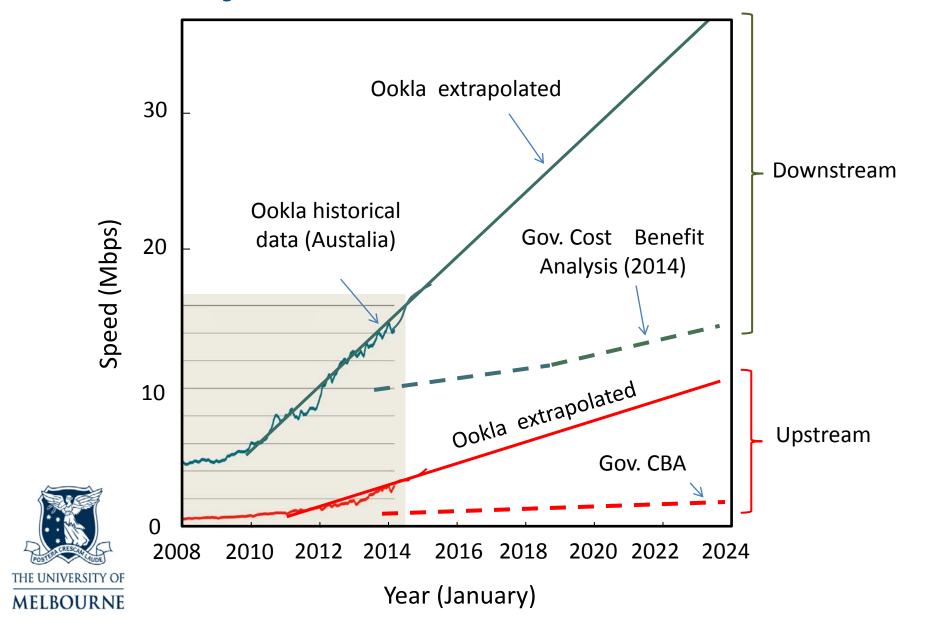
Multi-Technology Mix



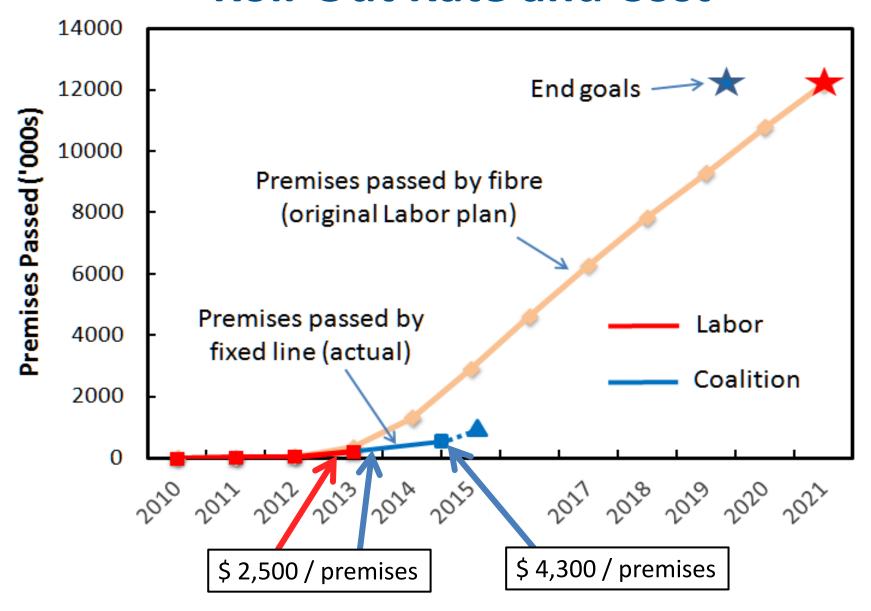


Source: David Pope. Reprinted with permission

Projections of User Demand



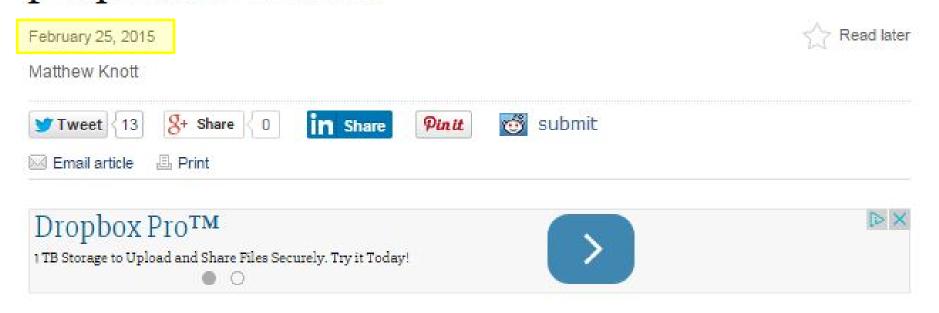
Roll-Out Rate and Cost







NBN home to fibre broadband connection cost per premise doubles



Take Home

- Technology + Politics + Policy → Confusion and Misinformation
- Engineers need to become more involved in political debate
 - Counteract technical confusion and misinformation
- FTTP will eventually come to Australia
 - But by a circuitous route

